



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**2 Selvie Hemison Mitchell (CONS/PE) Case No. 12CEPR00172**

Attorney Johnson, Summer A. (for Petitioners Kate Singh and Hubert Mitchell, Co-Conservators of the Person)

Attorney Wilkinson, Robert D. (for Petitioner Bruce D. Bickel, Conservator of the Estate)

Probate Status Hearing re: Filing of the Third Account.

	<b>KATE A. SINGH</b> , niece, and <b>HUBERT MITCHELL</b> , brother, Co-Conservators of the Person, and <b>BRUCE BICKEL</b> , Conservator of the Estate, were appointed on 03/29/2012.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order of 08/31/2015: Ms. Johnson is also appearing specially for Bruce Bickel. Matter continued for the filing of the accounting. If the accounting is filed two days before the next hearing, the matter will be taken off calendar and no appearance will be necessary.</b>  1. Need Third Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Order on Petition for Approval of Second Account and Report of Conservator of the Estate filed 12/02/2014.	
Cont. from 083115	Minute Order of 12/02/2014 set this Status Hearing for the filing of the Third Account.	
Aff.Sub.Wit.		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<b>Declaration of Summer A. Johnson re Status of Filing Third Account and Report filed 08/28/2015</b> states following the approval of the Second Account and Report (covering the period March 1, 2013 through June 30, 2014) on December 02, 2014, the Court set a status hearing date of August 31, 2015 for the filing of the Third Account and Report. Ms. Johnson states her office erroneously calendared the Status Hearing as a Status Hearing re: Report of Sale and Petition for Order Confirming Sale of Real Property. As a result, it was mistakenly misunderstood that the Third Account and Report would not be due until approximately June of 2016.	
	If the Court desires the Third Account and Report which will cover the approximate one year period from July 1, 2014 through August 31, 2015, it is respectfully requested that a continuance be granted of approximately (60) days to complete and file the accounting.	
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 10/16/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2 – Mitchell</b>

**Status Hearing Re: the Establishment of a Guardianship in Oregon**

<b>Nathaniel, 13</b>	<b>TALINA HURLEY</b> , maternal grandmother, was appointed Guardian of the minors on 11/19/12  On 05/27/14, Guardian's Petition to Fix Residence Outside the State of California was granted.  On 06/24/14, Debra Swenson, paternal grandmother, filed an <b>Ex Parte Application for Temporary Restraining Order Preventing Guardian from Fixing Residence of Minors Outside of California and an Order Shortening Time on Petition to Terminate Order Fixing Minors Residence Outside of California</b> . The Ex Parte Application was granted on 06/24/14 and set a hearing for 07/10/14.  At the 07/10/14 hearing, the matter was set for a court trial on 07/24/14.  At the Court trial on 07/24/14, the Court found that there was no detriment in allowing the children to move to Oregon and set this matter for a Status Hearing regarding the Establishment of a Guardianship in Oregon.  <b>Cover Sheet for Oregon Petition for Appointment of Guardian and Attached Documents</b> filed 02/17/15 attaches a copy of a Petition for Appointment of Guardian in Washington County, Oregon.  <b>Status Report</b> filed 08/26/15 states: since the last hearing, the latest document filed in the Oregon proceeding is a General Judgment Transferring Guardianship Proceeding to Juvenile Court filed 08/07/15. <i>Copy of Document attached.</i>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>CONTINUED FROM 08/31/15</b></u> <b>Minute Order from 08/31/15 states: Counsel reports that they are making progress, and the matter has been sent to Juvenile Court as to one of the children. Counsel requests a continuance. Matter is continued to 10/26/15, if necessary paperwork regarding the establishment of a guardianship in Oregon is on file before the next hearing, no appearance will be necessary.</b>  <b>As of 10/16/15, nothing further has been filed in this matter.</b>  <b>Copy of document titled Acceptance of Appointment as Fiduciary</b> filed 08/03/15 states that Talina Hurley was appointed Guardian on 07/30/15 and that she accepts the appointment and willingly subjects herself to the jurisdiction of the Oregon Court.  1. Need order appointing Guardian in Oregon. According to document filed 08/03/15, appointment as guardian was ordered on 07/30/15.
<b>Scarlet, 10</b>     <b>Cont. from 012615, 030915, 060115, 062915, 080315, 083115</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
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<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Petitioner

Delgadillo, Yoana Alvarez (Pro Per – Mother – Petitioner)

Guardian

Soto, Leonarda (Pro Per – Paternal Grandmother – Guardian)

## Petition for Termination of Guardianship

			See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> Petitioner resides in Elkin, North Carolina.  1. The Court may require this matter be heard by the family law court pursuant to Probate Code §1510(i).  2. If this matter goes forward in Probate Court, need proof of service of Notice of Hearing on all relatives pursuant to Probate Code §1460(b)(5).
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
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	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10/16/15	
			Updates:	
			Recommendation:	
			File 4 – Soto	

**First and Final Report of Administrator on Waiver of Account and Petition for Settlement Thereof; for Waiver of Administrator's Compensation for Ordinary Services; for Allowance of Attorney's Fees for Ordinary Services and for Final Distribution**

[illegible]

Petitioner Bess, Jezell (Pro Per – Mother – Petitioner)  
Guardian Bess, Courtney Lynn (Pro Per – Maternal Aunt – Guardian of Jasean)  
Guardian Robinson, Breshia (Pro Per – Maternal Great-Aunt – Guardian of Jashaya)

## Petition for Visitation

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			<p>1. The proof of service attached to the Notice of Hearing indicates personal service on the two guardians, but is incomplete and does not state name and information of the person who completed the service. The Court may require clarification or an amended proof of service.</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
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✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10/16/15
			Updates:
			Recommendation:
			File 6 – Bess/Sumlin

**7 Willie Mae Pizzio (Estate) Case No. 15CEPR00107****Attorney Kruthers, Heather H (for Public Administrator)****Petition for Instruction and Authorization Regarding Sale of Real Property Belonging to the Estate**

<b>DOD: 10/01/2014</b>	<b>PUBLIC ADMINISTRATOR</b> , is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order of 09/28/2015:</b> <b>Written objections are to be filed and properly served to the required parties no later than 10/13/2015, with any reply being due by 10/19/2015.</b>  <b>As of 10/16/2015 no written objections have been filed.</b>  1. It appears that Petitioner should have used the Mandatory Judicial Council Form DE-260 for Report of Sale and Petition for Order to Confirm Sale of Real Property and follow the required process pursuant to Probate Code section 10300 et seq. confirming sale of real property, including publication and reappraisal.
	Property: 109 W. Eden Fresno, Ca.	
	<b>Petition states:</b> the Public Administrator was appointed successor administrator of this estate by minute order on 04/13/2015. The Public Administrator had the property appraised by the Court appointed referee and the appraisal was filed 05/13/2015. The value given to the real property was \$45,000.00 as of the date of death on 10/01/2014. The probate referee was informed that the condition of both the exterior and interior is poor. In addition, the roof leaks. He was also furnished with both interior and exterior photos of the residence.	
<b>Cont. from 092815</b>	The Public Administrator found a buyer for the property and a Notice of Proposed Action was filed on 06/03/2015. Two written objections were filed to the sale. The objectors were Linda Graves and Clifford Randolph. Linda Graves' attorney informed County Counsel that Linda Graves objected to the buyer being one of the real property agents involved in the sale. Clifford Randolph informed County Counsel that he felt the price was too low and the family did not want to sell the property. When the Public Administrator spoke with Steven Randolph, he stated that he also felt the price was too low and that it should be \$70,000.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	The Public Administrator has obtained new buyers, Joaquin Reyes and Elvia Hernandez, who wish to buy the real property as joint tenants. Their offer is \$45,000, and they have made a deposit of \$1,000.	
<input checked="" type="checkbox"/> <b>Verified</b>	The sale of the subject real property is necessary in order to pay the costs of administration and to pay fees. It was the Public Administrator's plan to sell the property, pay the fees and costs, and to distribute the residual proceeds to the heirs.	
<input checked="" type="checkbox"/> <b>Inventory</b>	Wherefore, petitioner pays:	
<input type="checkbox"/> <b>PTC</b>	1. The Court authorize the petitioner to sell the real property over the heirs' objections; and	
<input type="checkbox"/> <b>Not.Cred.</b>	2. For such other orders as the court may deem proper.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

## First and Final Report of Executor, Petition for Final Distribution on Waiver of Accounting

<b>DOD: 5/10/08</b>		<b>HAZEL E. OLSEN</b> , Daughter and Executor with Full IAEA without bond, is Petitioner.  Accounting is waived  I&A: \$218,000.00 POH: \$218,000.00 (real property consisting of two duplexes located in Biggs, Butte County, CA)  Executor waives statutory compensation.  Distribution pursuant to intestate succession:  Hazel E. Olsen: A 50% interest in the real property  Curtis White: A 50% interest in the real property	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need Notice of Hearing and proof of service of Notice of Hearing on Curtis White at least 15 days prior to the hearing per Probate Code §1220.</b>  <u>Note:</u> Mr. White signed a waiver of accounting, but did not waive notice.  <b>2. Need consent of Curtis White to receipt of the real property in undivided interests pursuant to Local Rule 7.12.4.</b>  <b>3. Need order. See Local Rules 7.1.1.F and 7.6.1.</b>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>	x	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>	4/29/15	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>	x	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 10/16/15
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 8 - Meeks</b>



Probate Status Hearing RE: Proof of Bond

		<p><b>KENNETH A. KEARNS</b> was appointed Conservator of the Person and Estate on 9/24/15 with bond of \$95,415.10.</p> <p>At the hearing on 9/24/15, the Court set this status hearing for the filing of bond.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need bond of \$95,415.10 or written status report pursuant to Local Rule 7.5.</b></p>
Aff.Sub.Wit.			
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PTC			
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Notice of Hrg			
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Letters			
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Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 10/16/15
			Updates:
			Recommendation:
			File 10 – Walters

Attorney      Pacella, Louis (of Calabasas, CA, for Joseph Cauwels – Beneficiary – Petitioner)  
 Attorney      Teixeira, J. Stanley (for Pamela S. Jackson and Naomi C. Wright – Objectors)  
**Verified Petition for Order Concerning the Internal Affairs of Trust and Action for  
 Breach of Trust [Prob. Code §§ 17200(b)(1)-(7), (8), (12), and 17206]**

<b>Francis J. Cauwels</b> <b>DOD: 1/12/15</b>		<b>JOSEPH CAUWELS</b> , Beneficiary, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Petitioner states</b> Settlor Francis J. Cauwels created the trust on 9/30/02 and executed an amendment and restatement on 3/10/04 (the First Amendment). On 12/19/14, Settlor allegedly executed the amendment that is the subject of this petition, radically changing the entirety of his estate plan shortly before his death on 1/12/15 (the Alleged Amendment).	<b>Continued from 8/3/15. The following issues remain noted:</b>
<b>Cont. from 080315</b>			<b>1. Petitioner refers the Court to various doctor's statements and notes that are not provided. The Court may require copies for reference.</b>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		<b>2. Need proposed order. See Local Rule 7.1.1.F and 7.6.1.</b>
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		w/o
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input checked="" type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>	x	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Petitioner is informed and believes that the assets of the trust include two residential properties in Kingsburg, CA, as well as cash and investments.</b>	
		<b>SEE ADDITIONAL PAGES</b>	
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 10/16/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 11 – Cauwels</b>

**Petitioner states:** In the original trust created 9/30/02, excluding specific gifts, Settlor left 55% of his assets to Petitioner with the remainder split between his three other children, Respondents Naomi Wright, and Pamela Jackson, and John Cauwels. The only substantive change in the First Amendment was the retention of John Cauwels' share in trust.

In October of 2014, Pamela and Naomi teamed up to execute a scheme to alter and amend Settlor's estate plan. At Naomi's initial request, Settlor was evaluated by a Dr. Kumari Iyer who declared him incapable of making legal or financial decisions (*not attached*). Shortly thereafter, Settlor's health deteriorated to the point where he required admission to the VA Central Health Care Home in Fresno.

On 11/30/14, Petitioners created a fill-in-the-blank form letter as Settlor's "attorney-in-fact," instructing all third parties, including Petitioner, that they could no longer visit Settlor in the hospital (Exhibit D). Respondents misrepresented to VA hospital staff that Petitioner was a threat to Settlor's health and safety, prompting the latter to deny Petitioner access to see his father during the waning moments of his life. Respondents justified their actions by stating that three physicians had stated that Settlor no longer had mental capacity.

Respondents then began a practice of manipulation and undue influence by telling Settlor that Petitioner intended to sell and destroy all of his assets, leaving them with nothing, and hired an attorney to come to the VA hospital for the purpose of amending the trust.

On 12/19/14, approx. two (2) weeks after Respondents represented that Settlor lacked mental capacity, and while still a resident at the VA hospital, Settlor purportedly executed the Alleged Amendment, drastically altering the terms of the trust and removing Petitioner as a successor co-trustee.

Settlor died 1/12/15, less than a month after the Alleged Amendment was executed, and on 2/9/15, Petitioner received notice under Probate Code §16061.7.

Shortly thereafter, Petitioner received a 60 day notice to vacate the real property in which he has resided for nearly all of his life.

As a result of Respondents' persistent and pervasive manipulation and undue influence, Settlor altered his trust in a manner than he would not have otherwise intended.

**SEE ADDITIONAL PAGES**

**Page 3**

Petitioner provides legal argument and states the settlor was incapacitated as defined *per se* by Paragraph 8.6(a) of the trust. Further, the Alleged Amendment is complex in nature, requiring a heightened degree of mental capacity that Settlor simply did not have. Although the design of the Alleged Amendment seemingly grants Petitioner and John the ability to reside in their respective properties for the term of their lives, any such right of occupancy is eroded by multiple and convoluted subsections of discretionary trustee authority. Respondents have demonstrated their intent to evict Petitioner and John by way of their 60 day notice, something not likely considered or discussed with Settlor.

Given its complexity, it is without question that a heightened degree of mental capacity was necessary than that held by Settlor at the time of its execution.

Petitioner states Settlor was deemed incapacitated prior to execution of the Alleged Amendment, with reference to a letter from Dr. Kumari Iyer that read, in part, that Settlor was "not capable of making legal or financial decisions." The opinion of Dr. Iyer, combined with the definition of incapacity in Paragraph 8.6(a) of the trust (see First Amendment Page 25), establish that Settlor lacked capacity to legally execute the Alleged Amendment.

Petitioner states Respondents unduly influenced Settlor by misrepresenting Petitioner's intentions regarding the assets of the trust, and represented to hospital staff that Petitioner was trying to take advantage of the trust. Such statements are found in the Progress Notes of Dr. Neil A. Smith for December 17, 2014, attached as Exhibit F.

*Examiner's Note: Exhibit F is the 60-day Notice to Quit. Progress Notes do not appear to be attached.*

Petitioner states Respondents have acted only for their own personal benefit and should be removed as Successor Trustees, and the Alleged Amendment should be set aside as Settlor lacked mental capacity and was unduly influenced.

**Petitioner requests the following:**

- 1. An order confirming that Petitioner is a successor trustee of the trust;**
- 2. An order determining that the First Amendment is valid and enforceable;**
- 3. An order determining that the Alleged Amendment is invalid and unenforceable;**
- 4. An order restraining Respondents from exercising any powers or privileges as successor trustee;**
- 5. An order compelling Respondents to account for any trust assets collected or received as successor trustees.**

**SEE ADDITIONAL PAGES**

**Response and Objection filed 7/31/15 by Respondents Pamela S. Jackson and Naomi S. Wright states** prior to the execution of the amendment, which was prepared by the Settlor's attorney, Francis J. Cauwels was evaluated as to his capacity. The examining psychiatrist determined that he had capacity to amend his trust. A copy of the evaluation progress notes is attached.

Petitioner alleges that the amendment is "complex and convoluted." The original trust directs that the property is to go to the settlor's children in joint tenancy and not as tenants in common. The apparently underlying intent is that the property is to remain with family members as long as possible with the property passing to surviving tenants rather than possibly being willed to other parties as may occur with tenants in common. The 2014 amendment reinforces the settlor's original intent that the real property remain with family as long as possible.

What may be new, but not unreasonable, is the amendment's express power of the trustee to restrict occupation of the premises to family members. Petitioner also alleges that the amendment eliminated outright distribution to him. As already noted, neither the original trust instrument nor the amendment provides for outright distribution. The real property was always intended for the settlor's children together.

Respondents have acted in good faith and have not acted in any way to deny Petitioner any of his rights as beneficiary of the Cauwels Revocable Living Trust.

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			1. Need Notice of Hearing.
			2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:
			- Cydney Thomas (Minor)
			- Arian Huffman (Minor)
			- Matthew Richmond (Cydney's Father)
			- Christopher Huffman (Arian's father)
			- John Wayne Reynolds (Father of Hayden, Gage and Jackson)
			3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:
			- Wayne Richmond (Cydney's paternal grandfather)
			- Linda Richmond (Cydney's paternal grandmother)
			- Elmer Huffman (Arian's paternal grandfather)
			- Loretta Fleming (Arian's paternal grandmother)
			- Paternal grandfather of Hayden, Gage and Jackson
			- Clydene Ohanlan (Paternal grandmother of Hayden, Gage and Jackson)
			- Morris Thomas (Maternal Grandfather)
			Reviewed by: skc
			Reviewed on: 10/16/15
			Updates:
			Recommendation:
			File 12 – Thomas/Huffman/Reynolds

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	x
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	x
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	x
	Clearances	x
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

## Spousal or Domestic Partner Property Petition

DOD: 05/16/08		<b>LARRY CHAMBERS</b> , surviving spouse, is Petitioner.  No other proceedings.  Decedent died intestate.  <b>Petitioner states</b> – no statement or information provided.  <b>Petitioner requests</b> Court confirmation that ½ interest in real property located at 13506 W. Kearney Blvd., Kerman, passes to him.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The Petition does not provide any information regarding decedent's marriage to Petitioner. Need more information. (We were married on ____ and remained married until the decedent's death. The property was acquired during the marriage, etc.)  2. The Petition is not marked at item 5(a)(2) re: issue of a predeceased child or no issue of a predeceased child.  3. Need Order.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	x	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 10/16/15
			Updates:
			Recommendation:
			File 14 – Chambers

# 15 Tommy W. H Fong (Estate) Case No. 15CEPR00891

Attorney Webb, Melissa E. (of Visalia, Ca. for Shirley Bo Sim Fong – Petitioner – Surviving Spouse)

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 05/04/2015		<b>SHIRLEY BO SIM FONG</b> , surviving spouse/named executor without bond, is petitioner.  Full IAEA – o.k.  Will dated: 08/03/2007  Residence: Fresno Publication: The Business Journal  <u><b>Estimated value of the Estate:</b></u> Personal property - \$159,000.00  Probate Referee: Rick Smith	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Note:</b></u> If the petition is granted status hearings will be set as follows:  • <b>Monday, 03/28/2016 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u>  • <b>Monday, 01/09/2017 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
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Reviewed by: LV				
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Updates:				
Recommendation: Submitted				
File 15 – Fong				